Sample Completed Referral for Primary Care Referrals to Dentistry

Happy Valley Family Medicine Referral Form

This referral order serves as medical authorization for this patient to receive appropriate dental treatment.

Date of referral: 1/2/2016
Referring clinician: Dr. Janet Smith, MD

Primary care clinician contact information: jsmith@HappyValleyFamilyMedicine.com
Phone: (123) 456-7890
Fax: (123) 456-0987

Patient name: Jonathan Do
Contact information: jdo@riskyservers.com
Phone: (123) 111-2222

Date of birth: 2/29/1968

High risk for tooth decay due to family history [Y/N]: N

Insurance status: Effluvial Dental

Reason for referral: 47-year-old male with diabetes found to have gingival inflammation. Please evaluate for periodontal disease.

Problem list: 1. Diabetes Type 2 2. Hypertension 3. BMI > 30
Medication list:1. Metformin 500 mg tid 2. Lisinopril 20 mg/HCTZ 25 mg ½ tablet daily

Impression for patient to tolerate dental treatment: The patient has been seen here for many years. Their diabetes and hypertension are well controlled. No anticipated issues seen for the patient to receive routine dental care.

Allergy list: 1. Penicillin

Additional information attached [Y/N]: N

Big Smile Family Dentistry Referral Report

Dr. Steven Jones, DDS

Date patient was seen: 2/3/2015

Reason for referral: 47-year-old male with diabetes referred for evaluation of possible periodontal disease.

Dentist contact information: Dr. Steven Jones
Phone: (123) 222-3333
Email: stevenj@bigsmile.com

Findings:
1. Three quadrants mild, one quadrant moderate-severe periodontal disease.
2. Multiple teeth with superficial early caries in enamel, one tooth with decay into the dentin.

Today's treatment:
1. Full mouth cleaning, x-rays, and exam
2. Reviewed oral hygiene and dietary goals. Started fluoride rinse daily.

Treatment plan:
1. Scheduled for restoration of involved tooth in two weeks.
2. Scheduled for one quadrant scaling in four weeks.

Source: Developed by Qualis Health for the Washington Dental Service Foundation
"Oral Health Preventive Services in Primary Care Project". 1st ed. Seattle, WA. April 2016.

About the Oral Health Integration in Primary Care Project

Organized, Evidence-Based Care Supplement: Oral Health Integration joins the Safety Net Medical Home Initiative Implementation Guide Series.

The goal of the Oral Health Integration in Primary Care Project was to prepare primary care teams to address oral health and to improve referrals to dentistry through the development and testing of a framework and toolset. The project was administered by Qualis Health and built upon the learnings from 19 field-testing sites in Washington, Oregon, Kansas, Missouri, and Massachusetts, who received implementation support from their primary care association. Organized, Evidence-Based Care Supplement: Oral Health Integration built upon the Oral Health Delivery Framework published in Oral Health: An Essential Component of Primary Care, and was informed by the field-testing sites' work, experiences, and feedback. Field-testing sites in Kansas, Massachusetts, and Oregon also received technical assistance from their state's primary care association.

The Oral Health Integration in Primary Care Project was sponsored by the National Interprofessional Initiative on Oral Health, a consortium of funders and health professionals who share a vision that dental disease can be eradicated, and funded by the DentaQuest Foundation, the REACH Healthcare Foundation, and the Washington Dental Service Foundation.

For more information about the project sponsors and funders, refer to:

- National Interprofessional Initiative on Oral Health: niioh.org.
- DentaQuest Foundation (now CareQuest Institute for Oral Health): carequest.org.
- REACH Healthcare Foundation: reachhealth.org.
- Washington Dental Service Foundation (now Arcora Foundation): arcorafoundation.org.

The guide has been added to a series published by the Safety Net Medical Home Initiative, which was sponsored by The Commonwealth Fund, supported by local and regional foundations, and administered by Qualis Health in partnership with the MacColl Center for Health Care Innovation.